

EAST Search History

| Ref # | Hits | Search Query | DBs | Default Operator | Plurals | Time Stamp |
|-------|-------|---|------------------------------------|------------------|---------|------------------|
| L1 | 1217 | (investment near5 (preferences or parameters or characteristics)) | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 08:53 |
| L2 | 20692 | (proposed or hypothetical or initial) near20 (stocks or securities or investments) | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 08:55 |
| L3 | 361 | 1 and 2 | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 08:55 |
| L4 | 277 | (optimal or optimiz\$3 or optimum) near10 (portfolio) near10 (securities or investment or stocks) | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 08:57 |
| L5 | 44 | 3 and 4 | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 08:58 |
| L6 | 1501 | (investment near5 (preferences or parameters or characteristics or profile)) | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:02 |

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|-----|------|--|---|----|----|---------------------|
| L7 | 409 | 6 AND 2 | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:03 |
| L8 | 48 | 7 AND 4 | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:03 |
| L9 | 2056 | (rebalac\$3 or allocat\$3) near10 (assets or portfolio) | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:06 |
| L10 | 40 | 8 and 9 | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:06 |
| L12 | 74 | (market or financial) near10 (index or indices) near10 (combin\$3 or consolidat\$3 or synthesiz \$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:32 |
| L13 | 0 | 10 and 12 | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/26 09:33 |
| S1 | 0 | ("at least one of").clm. | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/24 08:35 |

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|----|------|---|---|----|----|---------------------|
| S2 | 3 | ("at least one of") | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/24 08:35 |
| S3 | 39 | "at least" near20 portfolio | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/24 08:36 |
| S4 | 2487 | (investment or security or stock) adj1 portfolio | US-PGPUB; USPAT; EPO; JPO; DERWENT | OR | ON | 2008/12/24 10:44 |

12/26/08 9:33:30 AM